# Caltech | Data Warehouse OBI News

## In This Issue

- Labor Distribution Reports
- Training Sessions
- OBI Resources and Tip of the Day

## Labor Distribution Reports Now Available!

The first three Labor Distribution (LD) reports are now available in OBI.

- LD Query (Export)
- LD Schedule Lines
- LD That May Hit Suspense

The reports are linked within the *Report Listing* on the *LD* tab. Just like in Cognos, however, you must have Labor Distribution access in Oracle.

Most new OBI reports have more than one *version* included within the report, including a version that matches the report in Cognos.

You may see differences in the pay period results between Cognos and OBI. Before you run a new report, please see the Quick Guide <u>LD: Before You Start</u>.

Additional reports will be added in the coming weeks. Check the **New** tab in the *Report Listing* for the latest updates.

# **New Training Sessions Added**

All training sessions are listed on the <u>IMSS Website</u>. Training is offered remotely via Zoom. Please see the website for Zoom Training best practices.

#### **NEW! Labor Distribution**

#### Part I

- Tuesday, 11/17, 10:00 am 11:00 am
- Wednesday, 12/2, 10:00 am 11:00 am
- Tuesday, 12/8, 9:00 am 10:00 am

#### Part II

- Friday, 11/20, 9:00 am 10:00 am
- Friday, 12/4, 10:00 am 11:00 am
- Thursday, 12/10 3:00 pm 4:00 pm

#### **OBI Introduction**

- Monday, 11/16, 10:00 am 11:00 am
- Monday, 11/30, 10:00 am 11:00 am
- Monday, 12/7, 2:00 pm 3:00 pm

#### **Costs and Commitments**

- Thursday, 11/19 9:00 am 10:00 am
- Tuesday, 12/1, 1:30 pm 2:30 pm
- Wednesday, 12/9, 9:00 am 10:00 am

#### **Summaries and Award Installments**

- Wednesday, 11/18, 10:00 am 11:00 am
- Thursday, 12/3, 2:00 pm 3:00 pm
- Friday, 12/11, 10:00 am 11:00 am

#### **Virtual Office Hours**

- Wednesday, 11/18, 1:00 pm 2:00 pm
- Thursday, 12/3, 9:00 am 10:00 am

- Wednesday, 12/9, 1:30 pm - 2:30 pm

# **OBI Resources and Tips**

The IMSS Website offers users guides on everything from data logic to customizing a report.

In addition, the *Report Listing* and each report in OBI have a *Help* tab that provides links relevant to the data warehouse and reports.

## Tip of the Day!

All report parameters allow users to paste in several values at once. For example, you can copy a list of awards from Excel, Word, etc. and paste them into the *Select Values* search box.

• Select *More/Search* at the bottom of the list.

Select Value 🔻	
22-NO	^
31-dec-2018	
3M.000001	
3M.000002	
700000446	
	~
	22-NO 31-dec-2018 3M.000001 3M.000002 7000000446

 When the search form opens, click on the pencil in the upper righthand corner.

Available	Selected	
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3M.000002	<b>^</b>	
700000446	>	
AAAS.WISC	»	
AAU.IC2GRANT	"	
ABBOTT.2012	<	
ABBOTT.2012A	«	
ABBOTT.2013		
ABBOTT.2014	~	
Choices Returned: 1 - 256 + More		

 This will open another form where you can paste the values that you copied from Excel, Word, etc.

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3 AGENCY.GSC001		
4 GB.SAO	L	
5 AGENCY.EX798020		
6 AGENCY.EX798030		OK Cancel

**NOTE:** Values pasted in will not be validated against the data. Therefore, what you paste must be exact, e.g., no extra spaces, proper case of the values, etc.

Do you have a question or would like to unsubscribe? Send an email to <u>help-datawarehouse@caltech.edu</u>