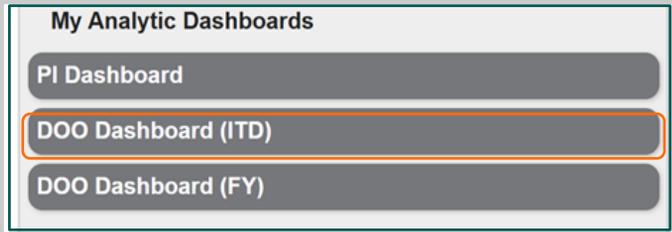


DOO ITD Dashboard

A summary of the sections and graphs available in the dashboard.

1. From the Data Warehouse homepage under **My Analytic Dashboards**, select **DOO Dashboard (ITD)**.



2. The **DOO ITD Dashboard** is a landing page to view PTA information for your division.

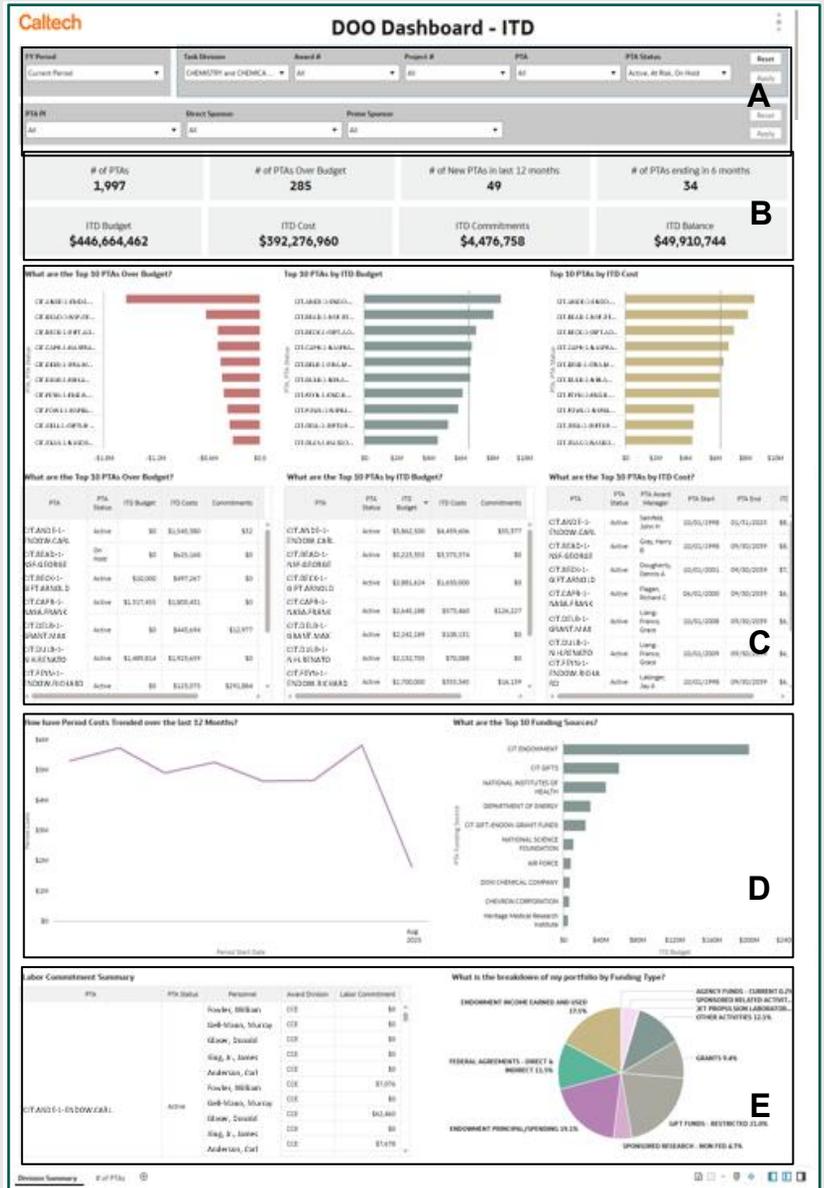
Find information about:

- PTA Time and Budget Summaries
- Staffing Details
- Sponsors
- Funding Types

Click on the section or graph you wish to view for additional details.

Tips:

- Hover over any bar/point/section in any graph to see additional data.
- Hover over the top of any section and select the **export** icon to export the data, or the **expand** icon to view the section in full-screen.



DOO ITD Dashboard

A summary of the sections and graphs available in the dashboard.

3. Use the **filters menu** to narrow results by FY Period, Division, Sponsor, etc. Click **Apply** for filters to take effect and **Reset** to return to baseline.

4. KPIs: Key Performance Indicators summarize your ITD data.

# of PTAs 1,997	# of PTAs Over Budget 285	# of New PTAs in last 12 months 49	# of PTAs ending in 6 months 34
ITD Budget \$446,664,462	ITD Cost \$392,276,960	ITD Commitments \$4,476,758	ITD Balance \$49,910,744

5: Top 10 Summaries show a snapshot of how PTAs across the division are performing.

What are the Top 10 PTAs Over Budget?

Top 10 PTAs by ITD Budget

Top 10 PTAs by ITD Cost

What are the Top 10 PTAs Over Budget?

PTA	PTA Status	ITD Budget	ITD Costs	Commitments
CIT.ANDE-1-ENDO... CARL	Active	\$0	\$1,545,380	\$32
CIT.BEAD-1-NSF.GE...	On Hold	\$0	\$625,168	\$0
CIT.BECK-1-GIFT.AO...	Active	\$10,000	\$497,267	\$0
CIT.CAPR-1-NASFRA...	Active	\$1,317,455	\$1,805,431	\$0
CIT.DELB-1-GRAM...	Active	\$0	\$443,694	\$12,977
CIT.DULB-1-NIH.A...	Active	\$1,489,814	\$1,923,659	\$0
CIT.FEYN-1-END.R...	Active	\$0	\$123,075	\$291,884

What are the Top 10 PTAs by ITD Budget?

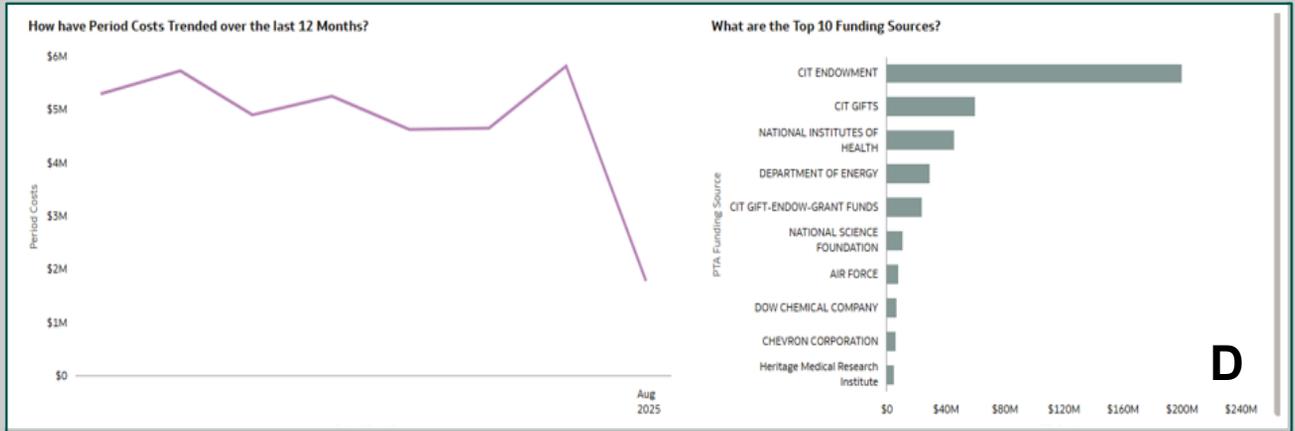
PTA	PTA Status	ITD Budget	ITD Costs	Commitments
CIT.ANDE-1-ENDO... CARL	Active	\$5,862,500	\$4,459,606	\$55,377
CIT.BEAD-1-NSF.GE...	Active	\$5,223,355	\$3,375,374	
CIT.BECK-1-GIFT.AO...	Active	\$2,881,624	\$1,650,000	
CIT.CAPR-1-NASFRA...	Active	\$2,645,188	\$573,460	
CIT.DELB-1-GRAM...	Active	\$2,242,189	\$108,131	
CIT.DULB-1-NIH.R...	Active	\$2,132,705	\$70,088	\$0
CIT.FEYN-1-ENDO... RICHARD	Active	\$1,700,000	\$353,345	\$16,139

What are the Top 10 PTAs by ITD Cost?

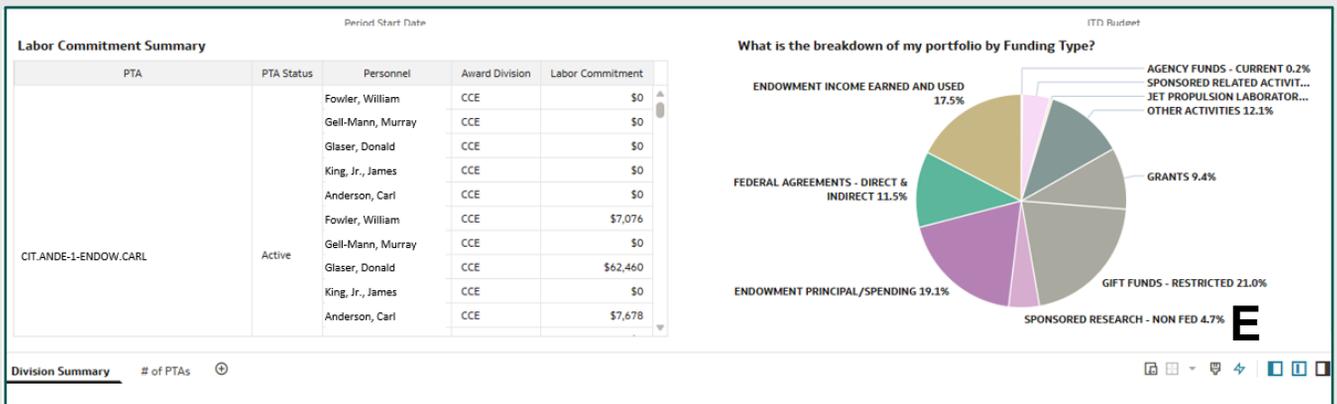
PTA	PTA Status	PTA Award Manager	PTA Start	PTA End	ITC
CIT.ANDE-1-ENDO... CARL	Active	Seinfeld, John H	10/01/1998	01/31/2025	\$8,000,000
CIT.BEAD-1-NSF.GE...	Active			09/30/2039	\$8,000,000
CIT.BECK-1-GIFT.AO...	Active			09/30/2039	\$7,000,000
CIT.CAPR-1-NASFRA...	Active			09/30/2039	\$6,000,000
CIT.DULB-1-NIH.R...	Active	Franco, Grace	10/01/2009	09/30/2039	\$6,000,000
CIT.FEYN-1-ENDO... RICHARD	Active	Labinger, Jay A	10/01/1998	09/30/2039	\$6,000,000

Navigate to the **PTA Details PI Dashboard** by selecting any PTA from the Top 10 tables or charts.

6. The **Period Costs** graph shows division-wide costs across the last 12 months. View your division's **Top 10 Funding Sources**.



7. **Labor Commitment Summary** shows personnel and their labor commitment for a given PTA. **Funding Type Breakdown** represents the funding types in the division's portfolio.



DOO ITD Dashboard

A summary of the sections and graphs available in the dashboard.

8. The # of PTAs tab shows PTA Details for all division PTAs.

[Back to Division Summary](#)

PTA	PTA Award Manager	PTA Project Manager	PTA Task Manager	PTA Status	PTA Start	PTA End	ITD Budget	ITD Costs	Commitments	ITD Balance	% of Budget Spent
CIT.ANDE-1-ENDOW.CARL	Beadle, George	Beadle, George	Beadle, George	Active	07/31/2003	08/31/2025	\$0	\$4,628,871	\$1,145	-\$4,630,016	
CIT.BEAD-1-NSF.GEORGE	Beckman, Arnold	Beckman, Arnold	Beckman, Arnold	Active	08/01/2001	09/30/2059	\$2,222	\$3,420,911	\$38	-\$3,418,728	153,956.4%
CIT.BECK-1-GIFT.ARNOLD	Capra, Frank	Capra, Frank	Capra, Frank	Active	09/01/2007	09/30/2059	\$0	\$1,566,893	\$0	-\$1,566,893	
CIT.CAPR-1-NASA.FRANK	Delbrück, Max	Delbrück, Max	Delbrück, Max	Active	09/01/2009	09/30/2059	\$0	\$1,517,971	\$3,853	-\$1,521,824	
CIT.DELB-1-GRANT.MAX	Dulbecco, Renato	Dulbecco, Renato	Dulbecco, Renato	Active	10/01/2023	09/30/2058	\$200,000	\$1,413,071	\$0	-\$1,213,071	706.5%
CIT.DULB-1-NIH.RENATO	Feynman, Richard	Feynman, Richard	Feynman, Richard	Active	10/01/2013	09/30/2059	\$252,054	\$1,313,555	\$16,502	-\$1,078,003	521.1%
CIT.FEYN-1-ENDOW.RICHARD	Fowler, William	Fowler, William	Fowler, William	Active	09/01/2008	08/31/2025	\$0	\$992,243	\$5,865	-\$998,107	
CIT.FOWL-1-NSF.WILLIAM	Gell-Mann, Murray	Gell-Mann, Murray	Gell-Mann, Murray	Active	07/11/2003	03/05/2019	\$0	\$942,849	\$21	-\$942,870	
CIT.GELL-1-GIFT.MURRAY	Glaser, Donald	Glaser, Donald	Glaser, Donald	Active	09/01/2007	09/30/2059	\$0	\$899,070	\$0	-\$899,070	
CIT.KING-1-GRANT.JAMES	King, Jr., James	King, Jr., James	King, Jr., James	Active	04/08/2022	09/30/2056	\$0	\$778,325	\$0	-\$778,325	
CIT.LAUR-1-NIH.CHARLES	Anderson, Carl	Anderson, Carl	Anderson, Carl	Active	09/01/2008	08/31/2020	\$0	\$770,113	\$32	-\$770,146	
CIT.LEWI-1-ENDOW.EDWARD	Lauritsen, Charles	Lauritsen, Charles	Lauritsen, Charles	Active	10/01/2013	09/30/2059	\$1,604,573	\$2,348,095	\$0	-\$743,522	146.3%
CIT.LUV-1-NSF.JAMESELLIS	Feynman, Richard	Feynman, Richard	Feynman, Richard	On Hold	10/01/2005	09/30/2013	\$0	\$730,982	\$0	-\$730,982	
CIT.MCMI-1-GIFT.EDWIN	Fowler, William	Fowler, William	Fowler, William	Active	08/01/2008	11/28/2014	\$0	\$708,985	\$0	-\$708,985	
CIT.MOOR-1-NASA.GORDON	Gell-Mann, Murray	Gell-Mann, Murray	Gell-Mann, Murray	On Hold	10/01/2005	09/30/2013	\$0	\$633,981	\$0	-\$633,981	
CIT.NASA.GORDON	Glaser, Donald	Glaser, Donald	Glaser, Donald	Active	09/30/2022	08/31/2027	\$605,442	\$1,211,691	\$21,669	-\$627,938	200.1%
CIT.GRANT.THOMASHUNT	King, Jr., James	King, Jr., James	King, Jr., James	Active	09/17/2020	09/30/2054	\$0	\$585,617	\$0	-\$585,617	
CIT.MOSS-1-NIH.RUDOLF	Anderson, Carl	Anderson, Carl	Anderson, Carl	Active	09/30/2022	08/31/2027	\$972,318	\$1,504,029	\$1,215	-\$532,926	154.7%
CIT.PAUL-1-ENDOW.LINUS	Lauritsen, Charles	Lauritsen, Charles	Lauritsen, Charles	Active	01/01/2018	12/31/2028	\$0	\$522,587	\$0	-\$522,587	
CIT.RICH-1-NSF.CHARLES											
CIT.SPER-1-GIFT.ROGER											
CIT.VON-1-NIH.THEODORE											
CIT.BECK-1-GIFT.ARNOLD											
CIT.CAPR-1-NASA.FRANK											

Division Summary **# of PTAs** 501 Rows, 12 Colu...

DOO FY Dashboard

A summary of the sections and graphs available in the dashboard.

3. Use the **filters menu** to narrow results by FY Period, Division, Sponsor, etc. Click **Apply** for filters to take effect and **Reset** to remove filters.

Caltech DOO Dashboard - FY

FY Period: Current Period | Task Division: CHEMISTRY and CHEMICAL ENGINEER... | Award #: All | Project #: All | PTA: All | PTA Status: Active Reset Apply

Award Manager: All | Direct Sponsor: All | Prime Sponsor: All Reset Apply

4. KPIs: Key Performance Indicators summarize your FY data.

# of PTAs 206	# of PTAs Over Budget 21	# of New PTAs in last 12 months 0	# of PTAs ending in 6 months 0
FY Budget \$9,400,635	FY Cost \$9,074,773	FY Commitments \$54,000	FY Balance \$271,862

5. **Top 10 Summaries** show a snapshot of how PTAs across the division are performing.

What are the Top 10 PTAs Over Budget?

Top 10 PTAs by FY Budget

Top 10 PTAs by FY Cost

PTA	PTA Status	FY Budget	FY Costs	Commitments	FY Balance	% of Budget Spent-FY
CCE.01140-1-G8.000110. Act.	Active	\$2,012,962	\$2,791,823	\$0	-\$778,861	\$1.4
CCE.01170CHEMHOPPT-3.11-G...	Active	\$25,574	\$130,782	\$20,000	-\$125,229	\$5.1
CCE.01140GTA-13-G8.000110	Active	\$1,525,816	\$1,574,981	\$0	-\$49,165	\$1.0
CCE.0111CHEME-81a-3-G8.0...	Active	\$15,000	\$54,455	\$0	-\$39,455	\$3.6
CCE.01150CCEADMIN-2.10-G...	Active	\$16,742	\$16,149	\$28	-\$32,918	\$1.0
CCE.01150CCEADMIN-1.25-G...	Active	\$328,823	\$352,574	\$0	-\$23,751	\$1.1

PTA	PTA Status	FY Budget	FY Costs	Commitments	FY Balance	% of Budget Spent-FY
CCE.01150CCEADMIN-1.10-G8...	Active	\$0	\$0	\$0	\$0	
CCE.01140-1-G8.000110. Active	Active	\$0	\$0	\$0	\$0	
CCE.01140GTA-13-G8.000110...	Active	\$0	\$0	\$0	\$0	
CCE.01150CCEADMIN-1.24-G8...	Active	\$0	\$0	\$0	\$0	
CCE.01140GTA-9-G8.000110...	Active	\$0	\$0	\$0	\$0	
CCE.01140-2-G8.000110. Active	Active	\$0	\$0	\$0	\$0	
CCE.01150CCEADMIN-4.1-G8...	Active	\$0	\$0	\$0	\$0	
CCE.0111CHEME-809-G8.0001...	Active	\$0	\$0	\$0	\$0	
CCE.01140GTA-21-G8.000110...	Active	\$0	\$0	\$0	\$0	
CCE.01170CHEMHOPPT-3.11-G...	Active	\$0	\$0	\$0	\$0	

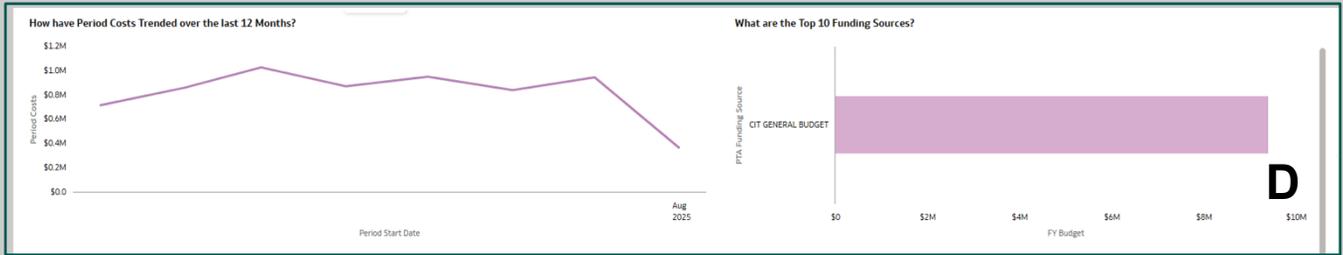
PTA	PTA Status	PTA Award Manager	PTA Start	PTA End	FY Costs
CCE.00001-1-G8.000110	Active	Liang-Franco, Grace	09/29/1999	09/30/2013	\$0
CCE.00001-2-G8.000110	Active	Liang-Franco, Grace	09/29/1999	09/30/2001	\$0
CCE.00001-26-G8.000110	Active	Liang-Franco, Grace	11/01/2002	09/30/2005	\$0
CCE.00001-26.02-G8.000110	Active	Liang-Franco, Grace	11/01/2002	09/29/2005	\$0
CCE.00001-4-G8.000110	Active				\$0

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